

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MAWSON INFRASTRUCTURE GROUP,  
INC.

Alleged Debtor.

Chapter 11

Case No. 24-12726 (MFW)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON AUGUST 4, 2025 AT 2:00 P.M. (EASTERN TIME)**

**THIS HEARING WILL BE CONDUCTED BY ZOOM. PARTIES AND WITNESSES ARE  
PERMITTED, BUT NOT REQUIRED, TO APPEAR IN PERSON.  
THE COURT HAS NO PREFERENCE.**

**TO ATTEND THIS HEARING REMOTELY, PLEASE REGISTER USING THE ECOURT  
APPEARANCES TOOL ON THE COURT'S WEBSITE AT [WWW.DEB.USCOURTS.GOV](http://WWW.DEB.USCOURTS.GOV)  
OR CLICK THE FOLLOWING LINK: [https://ecf.deb.uscourts.gov/cgi-  
bin/nysbAppearances.pl](https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl).**

**PARTIES ARE REQUIRED TO REGISTER FOR THE HEARING NO LATER THAN 4:00  
P.M. (ET) ONE BUSINESS DAY BEFORE THE HEARING.  
YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT  
BE ALLOWED INTO THE MEETING.**

**AFTER REGISTERING YOUR APPEARANCE, YOU WILL RECEIVE A CONFIRMATION  
EMAIL. ZOOM INFORMATION WILL BE  
SENT OUT PRIOR TO THE HEARING.**

**MATTERS GOING FORWARD**

1. [SEALED] Mawson Infrastructure Group Inc.'s Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(d) and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. 88; Filed May 4, 2025]

Response Deadline: July 25, 2025 at 4:00 p.m. (ET)

Responses/Replies Received:

- A. Petitioning Creditors' and Cameron Hamish Gray's Opposition to Debtor's Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e) and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. [139](#); Filed July 25, 2025]

- B. Declaration of Andrew K. Glenn in Support of Petitioning Creditors' and Cameron Hamish Gray's Opposition to Debtor's Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e) and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. [140](#); Filed July 25, 2025]
- C. Reply of Mawson Infrastructure Group Inc. in Support of its Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e), and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. [142](#); Filed July 30, 2025]
- D. Declaration of Ryan Costello in Support of Reply of Mawson Infrastructure Group Inc. in Support of its Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e), and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. [143](#); Filed July 30, 2025]
- E. Supplemental Declaration of Bill Regan in Support of Reply of Mawson Infrastructure Group Inc. in Support of its Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e), and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. [144](#); Filed July 30, 2025]
- F. Declaration of Michael R. Herz in Support of Reply of Mawson Infrastructure Group Inc. in Support of its Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e), and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. [145](#); Filed July 30, 2025]

Related Documents:

- A. [SEALED] Declaration of Gregory John Martin in Support of Mawson Infrastructure Group Inc.'s Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e), and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. 89; Filed May 4, 2025]
- B. [SEALED] Declaration of Bill Reagan in Support of Mawson Infrastructure Group Inc.'s Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e), and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. 90; Filed May 4, 2025]
- C. [SEALED] Declaration of Seth A. Niederman in Support of Mawson Infrastructure Group Inc.'s Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e), and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. 91; Filed May 4, 2025]
- D. Motion for Leave to File, Under Seal, Mawson Infrastructure Group Inc.'s Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e), and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. [97](#); Filed May 7, 2025]

- E. [REDACTED] Mawson Infrastructure Group Inc.'s Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e), and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. [101](#); Filed May 7, 2025]
- F. Declaration of Gregory John Martin in Support of Mawson Infrastructure Group Inc.'s Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e), and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. [102](#); Filed May 7, 2025]
- G. Declaration of Bill Reagan in Support of Mawson Infrastructure Group Inc.'s Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e), and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. [103](#); Filed May 7, 2025]
- H. Declaration of Seth A. Niederman in Support of Mawson Infrastructure Group Inc.'s Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e), and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. [104](#); Filed May 7, 2025]
- I. Order Granting Motion for Leave to File, Under Seal, Mawson Infrastructure Group Inc.'s Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(e), and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. [106](#); Filed May 7, 2025]
- J. Notice of Hearing on Debtor's Motion (I) for a Bond Pursuant to 11 U.S.C. § 303(d) and (II) for Sanctions for Willful Violation of the Automatic Stay [D.I. [140](#); Filed July 25, 2025]

Status: This matter will go forward.

*(Signature page follows)*

Dated: July 31, 2025

FOX ROTHSCHILD LLP

/s/ Stephanie Slater Ward

Seth A. Niederman (No. 4588)  
Stephanie Slater Ward (No. 6922)  
1201 North Market Street, Suite 1200  
Wilmington, DE 19801  
Telephone: (302) 654-7444  
Email: sniederman@foxrothschild.com  
Email: sward@foxrothschild.com

-and-

Michael A. Sweet (admitted *pro hac vice*)  
345 California Street, Suite 2200  
San Francisco, California 94104  
Telephone: (415) 364-5540  
Facsimile: (415) 391-4436  
Email: msweet@foxrothschild.com

-and-

Michael R. Herz (admitted *pro hac vice*)  
49 Market Street  
Morristown, NJ 07960  
Telephone: (973) 548-3330  
Email: mherz@foxrothschild.com

*Counsel to the Alleged Debtor*

**CERTIFICATE OF SERVICE**

I hereby certify that the foregoing Notice of Agenda was served on July 31, 2025 via the Court's CM/ECF electronic filing system on all parties registered to receive such notice.

/s/ Stephanie Slater Ward

Stephanie Slater Ward (DE No. 6922)